

**UNITED STATES BANKRUPTCY SUPREME  
SOUTHER DISTRICT OF NEW YORK**

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In re	:	Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	08-13555 (JMP)
Debtor.	:	(Jointly Administered)
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**NOTICE OF INTENT TO PARTICIPATE IN  
DISCOVERY RELATED TO PLAN CONFIRMATION**

NOTICE IS HEREBY GIVEN that PricewaterhouseCoopers AG, Zurich, as bankruptcy liquidator and foreign representative of Lehman Brothers Finance AG, in Liquidation, also known as Lehman Brothers Finance SA, in Liquidation, a Swiss corporation ("LBF"), represented by Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166, has filed, among others, Claims Numbers 63459, 63460, 63461, 63462 and 63847 against Lehman Brothers Holdings Inc. in an aggregate amount in excess of \$58 billion, and is a party of interest in the confirmation of a plan in the above-captioned chapter 11 cases (the "Chapter 11 Cases") on the basis that LBF is an affiliate of the Debtors that is impacted by the provisions of the competing plans.

ACCORDINGLY, PLEASE TAKE FURTHER NOTICE that, subject to any objections by the Debtors or the Statutory Committee of Unsecured Creditors appointed in the Chapter 11 Cases and/or any limitations imposed by the Court, the above-named party in interest and its counsel intend to participate as follows in Plan Discovery, as defined in the Order Establishing Procedures in Connection with Discovery Related to Plan Confirmation and Other Issues, entered by the Court on April 14, 2011 [Docket No. 16003].

Dated: April 26, 2011

GIBSON, DUNN & CRUTCHER LLP

By: /s/ Michael A. Rosenthal  
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*Attorneys for PricewaterhouseCoopers AG, Zurich, as  
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AG, in Liquidation, a/k/a Lehman Brothers Finance SA,  
in Liquidation*

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NOT APPLICABLE

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**Group that Participant elects to join (pursuant to Paragraph 3(b) of the Order):**

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